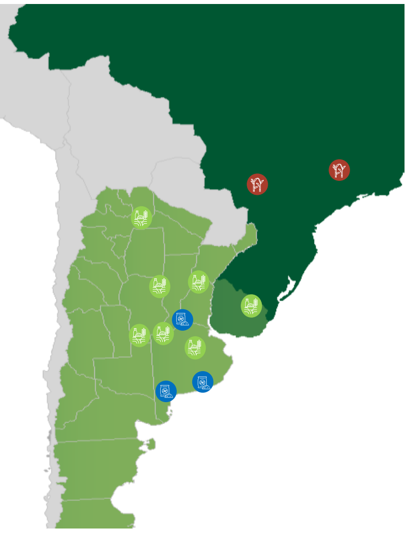
adecoagro

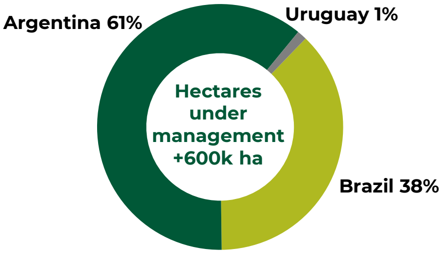
Investor FactSheet 6M26

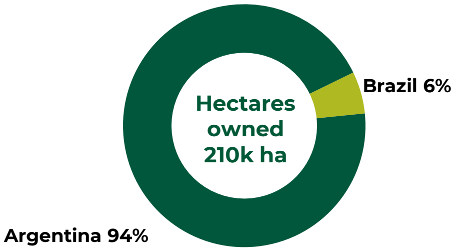
Adecoagro is a leading sustainable production company in South America. Adecoagro owns 210.4k hectares of farmland and several industrial facilities spread across the most productive regions of Argentina, Brazil and Uruguay, where it produces 1.3 million tons of fertilizers, 3.1 million tons of agricultural products and over 1 million MWh of renewable electricity.

Locations & Assets

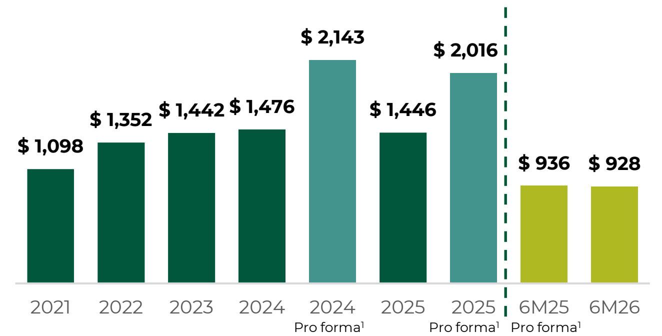
- ✓ 3 sugar & ethanol mills
- ✓ 1 biodigester (biogas - biomethane)
- ✓ 1 fertilizer plant
- ✓ 3 logistic & dispatch centers for fertilizers
- ✓ 1 rice seed unit
- ✓ 6 rice mills
- ✓ 3 rice processing and storage plants
- ✓ 4 free-stall facilities
- ✓ 2 milk processing facilities
- ✓ 2 biodigesters (biogas - electricity)
- ✓ 1 peanut processing facility
- ✓ 1 sunflower processing facility
- ✓ 1 manufacturing plant for rice snacks
- ✓ 2 grain storage & handling facilities



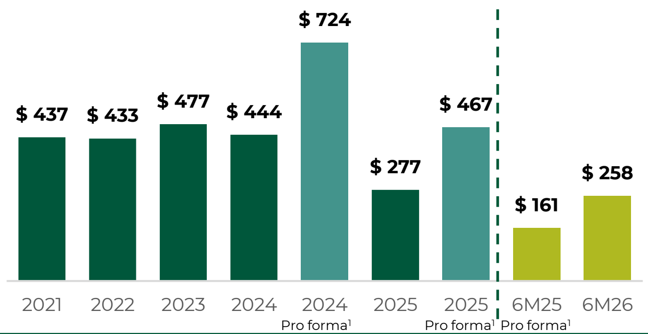




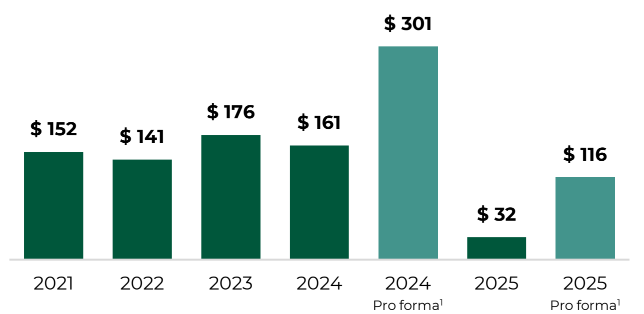
Gross Sales (US$ Millions)



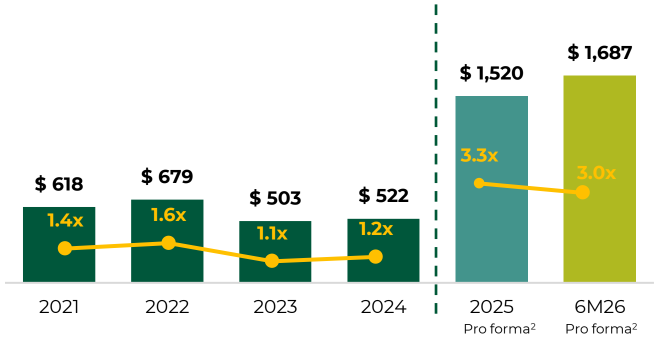
Adjusted EBITDA (US$ Millions)



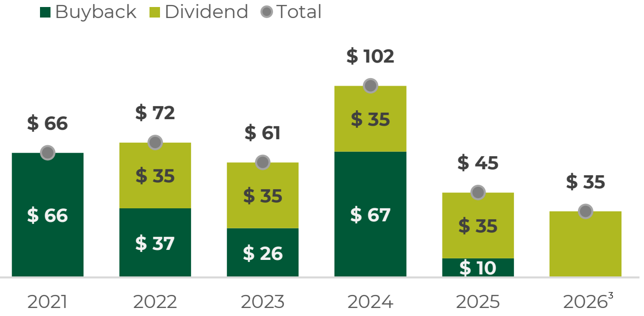
Adj. FCF from Operations (US$ Millions)



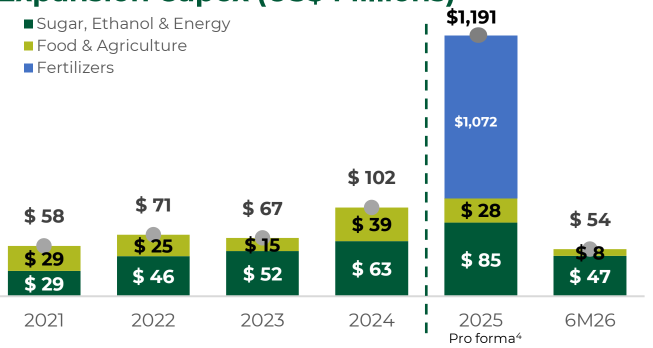
Net Debt (US$ Millions) & Net Leverage (x)



Shareholder Distribution (US$ Millions)



Expansion Capex (US$ Millions)



(1) Pro forma basis to give effect to Profertil's acquisition, as if such event had occurred on January 1, 2024. (2) Pro forma leverage includes Profertil's last-twelve-months results (3) On May 19, 2026, we paid the first installment of $17.5 million (~$0.1213 per share). The second installment shall be payable in November 2026 in an equal cash amount, resulting in a total annual cash dividend of $35 million. (4) Assumes all capex related to the acquisition of Profertil was paid in 2025.

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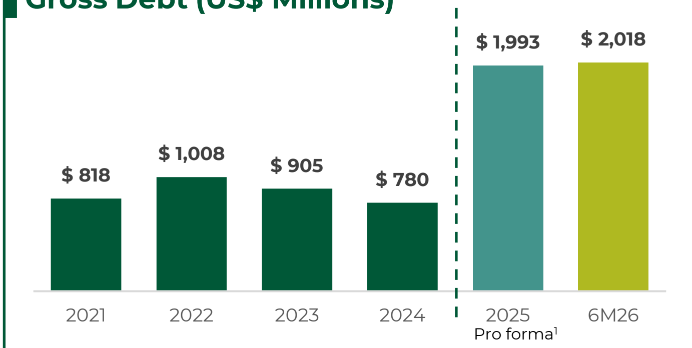
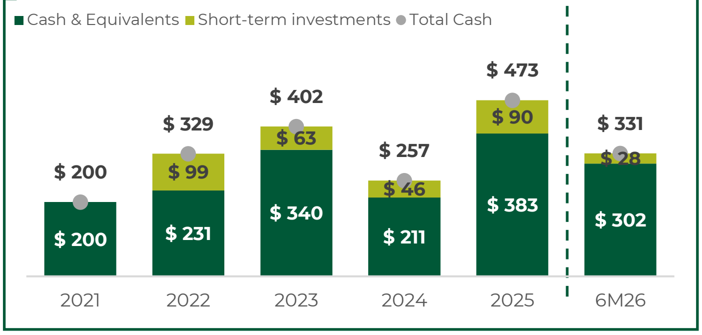
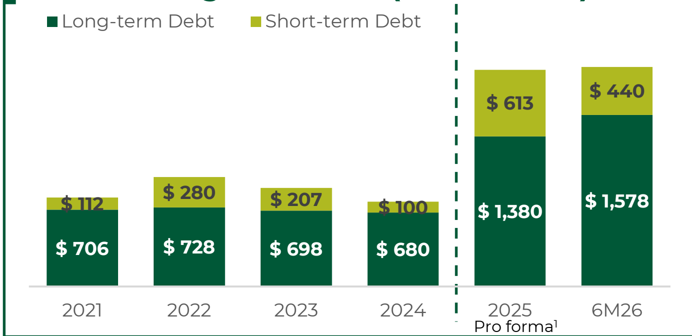
Gross Debt (US$ Millions)



Cash & Cash Equivalents (US$ Millions)

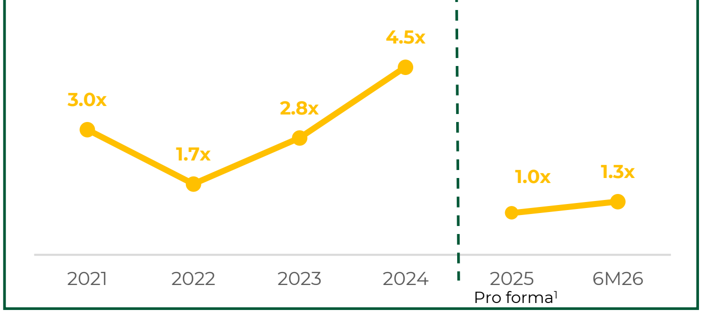


Short & Long-term Debt (US$ Millions)

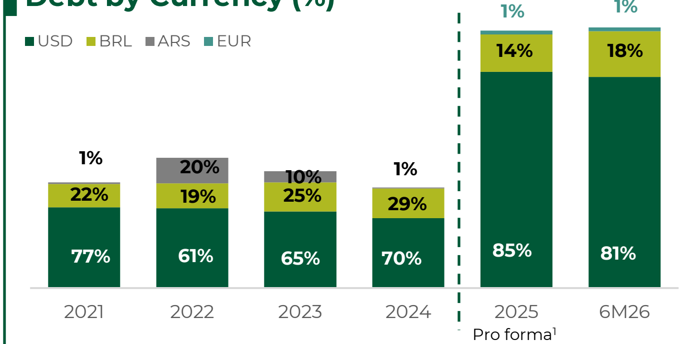


Liquidity Ratio (x)

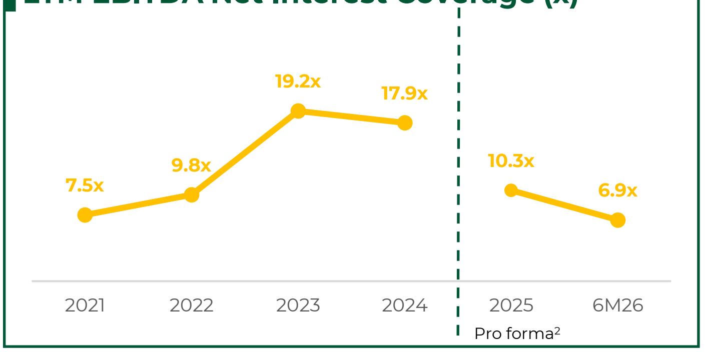
Liquidity ratio = (Cash & Equivalents + Marketable Inventories) / Short-term Debt



Debt by Currency (%)



LTM EBITDA Net Interest Coverage (x)



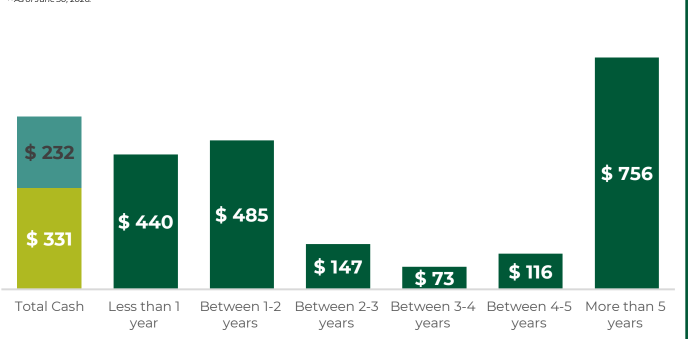
Main Debt Instruments

Instrument	Outstanding (US$mm)	Interest Rate (%)	Maturity
Global Bond 2027	$235	6.00%	September 2027
Global Bond 2032	$500	7.50%	July 2032
Rabobank I	$200	6.95%	November 2032
Rabobank II	$200	6.95%	January 2033
CRA I	$115	IPCA + 3.80%	November 2027
CRA II – A[3]	$25	IPCA + 6.76%	July 2031
CRA II – B[3]	$17	IPCA + 6.80%	July 2034
CRA II – C[3]	$43	12.65%	July 2031
Debenture[4]	$70	13.47%	December 2034
ON Profertil Class II	$54	7.25%	July 2027
ON Profertil Class III	$70	5.75%	November 2029
FINEP	$22	TR + 2.30%	September 2040

Debt Maturity Profile (US$ Millions)

Average Interest Rate[*]	
USD	6.6%
BRL	10.5%
EUR	4.1%

[*] As of June 30, 2026.



(1) Pro forma figure includes ~$400 million balance from Profertil's acquisition (canceled in 1Q26). (2) Pro forma figure includes Profertil's last-twelve-months results (3) CRA II (all tranches) was swapped to an average of CDI + 0.46%. (4) Debenture was swapped to CDI + 0.05%..

Moody's **B2 / Stable**

S&P Global **BB- / Stable**

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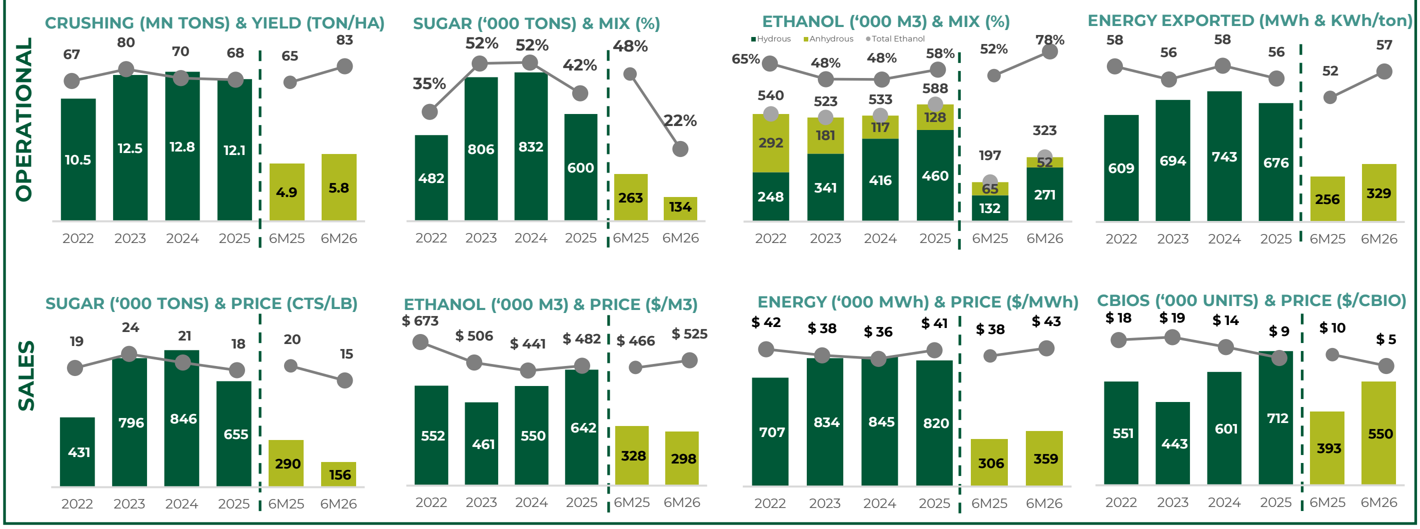
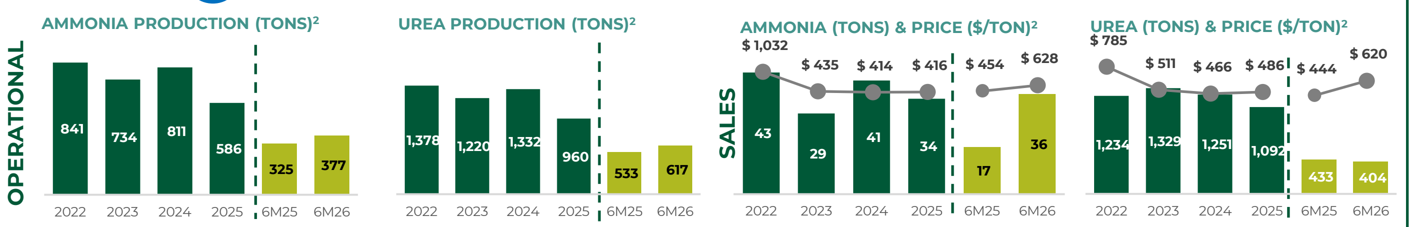
Sugar, Ethanol & Energy

EBITDA = 34% 6M26 / 58% 2025 Pro forma[1]



Fertilizers

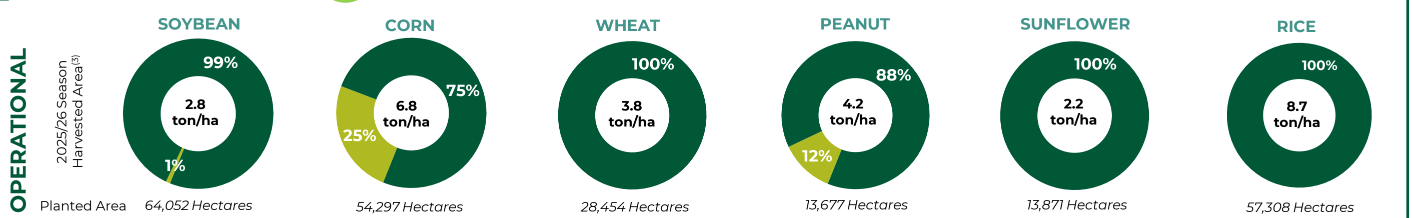
EBITDA = 64% 6M26 / 39% 2025 Pro forma[1]

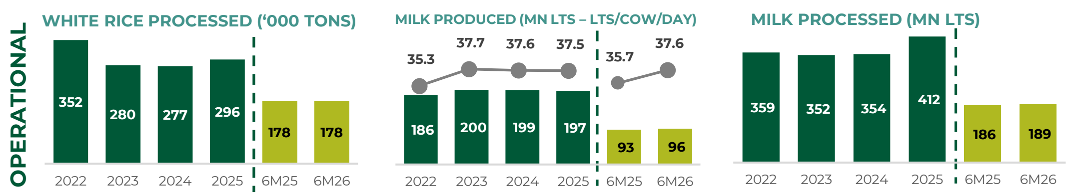


95% of the ammonia produced is used as input in urea production

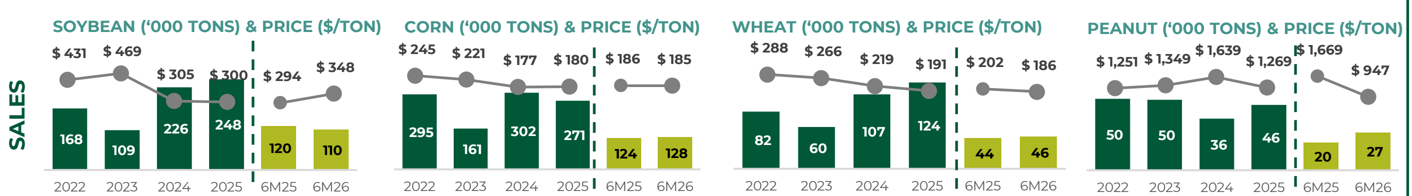
Food & Agriculture

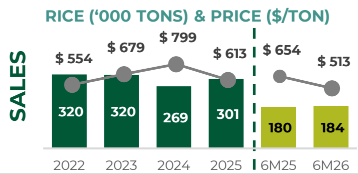
EBITDA = 2% 6M26 / 3% 2025 Pro forma[1]



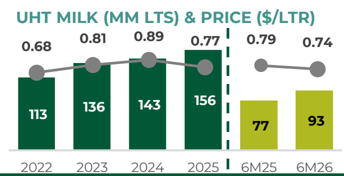


49% of the milk processed in 6M26 came from our free-stalls





20% DOMESTIC MARKET
80% EXPORT MARKET



79% DOMESTIC MARKET
21% EXPORT MARKET

UHT milk – Powdered milk – Cheese – Cream – Flavored milk – Raw Milk

(1) Pro forma basis to give effect to Profertil's acquisition, as if such event had occurred on January 1, 2025. (2) Figures presented for comparison purposes. Source: Profertil's Financial Statements.. (3) Yields of crops with harvesting activities <50% progress are not representative..

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